shopify + **Avalara**

Exemption certificate management made easier

Create better purchase experiences for your customers and reduce compliance headaches.

Here are the **five steps** to exemption certificate compliance

1

Use the Avalara for Shopify integration to automate your exemption certificate management process

You can now request, collect, validate, store, and access all your exemption certificates in one platform by connecting Avalara to Shopify.

2

Collect certificates and apply exemptions seamlessly at the point of sale

Our Shopify plug-in streamlines your certificate collection process and accelerates sales, ultimately enhancing your customer checkout experience. Your customers can upload existing certificates or submit information to generate new ones using our online portal.
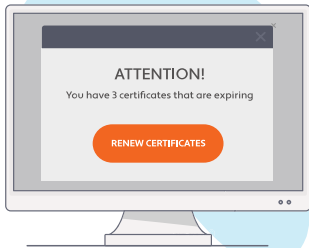
Streamline your exemption certificate management process today

Schedule a call today →

3 Review and validate certificates automatically

Shops that use Avalara can automatically confirm the validity of certificates at the point of collection without requiring extra resources. Avalara tax software ensures that only complete certificates are accepted, helping you maintain accurate and reliable records.

ATTENTION!
You have 3 certificates that are expiring

RENEW CERTIFICATES

4 Manage expiring certificates through automated settings and reports

With Avalara you can now manage a single secure, centralized document repository to use for future purchases, generating reports, and referencing during audits. Get alerts when documents are expiring and automatically generate renewal request emails.

5 Be audit-ready with comprehensive reporting and research

During an audit, access the certificates you need with just a few clicks. Keep all required certificates up to date in a secure, central location accessible to multiple departments, business systems, and remote employees. Any certificates you need to collect for future purchases can be processed automatically at the point of purchase, and you can set reminders for expiring certificates and run campaigns for automated collection.

Ready to get started with Avalara?

Simply scan the QR code or visit the link

Schedule a call today →